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Proposed Attorneys for Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION

In re:

WEST COAST GROWERS, INC.,
 Debtor.

Case No. 15-11079

Chapter 11

DC No. KDG-1

Emergency Hearing Date: March 26, 2015
 Emergency Hearing Time: 3:00 p.m.
 Place: United States Bankruptcy Court
 2500 Tulare Street, Fifth Floor
 Department B, Courtroom 12
 Fresno, California
 Judge: Honorable W. Richard Lee

**EXHIBITS IN SUPPORT OF MOTION TO USE CASH COLLATERAL
AND GRANT ADEQUATE PROTECTION**

Exhibit	Document Description	Page Range
A	Budget – March 29, 2015 through May 2, 2015	2
B	UCC-1 Financing Statements filed with the California Secretary of State by Central Valley Community Bank	3-13

Date: March 23, 2015

KLEIN, DeNATALE, GOLDNER,
 COOPER, ROSENLIB & KIMBALL, LLP

By /s/ Hagop T. Bedoyan
 HAGOP T. BEDOYAN

Proposed Attorneys for Debtor-in-Possession

West Coast Growers, Inc Estimated Cash Flows Mar 22 - May 2, 2015						
	Mar 22-28	Mar 29-Apr4	Apr 5-11	Apr 12-18	Apr 19-25	Apr 26-May 2
Rental						
Cash Receipts	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000
Approx Incoming Cash	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000
Expenses:						
Materials @ Std	\$ 45,000	\$ 45,000	\$ 18,500	\$ 60,000	\$ 72,000	\$ -
Freight expense - Outbound	\$ 81,000	\$ 81,000	\$ 81,000	\$ 81,000	\$ 81,000	\$ 81,000
Hourly Labor - Direct	\$ 25,364	\$ 29,814	\$ 25,364	\$ 28,464	\$ 25,364	\$ 29,814
Insider Labor	\$ 3,657	\$ 3,657	\$ 3,657	\$ 3,657	\$ 3,657	\$ 3,657
O/S Services - Inspections	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
O/S Services - Pest Control	\$ -	\$ 13,837	\$ -	\$ -	\$ -	\$ 13,837
O/S Services - Other	\$ 7,000	\$ 7,000	\$ 7,000	\$ 7,000	\$ 7,000	\$ 10,000
Brokerage Domestic	\$ 9,000	\$ -	\$ -	\$ -	\$ 9,000	\$ -
Supplies Maintenance	\$ -	\$ 5,000	\$ -	\$ 5,000	\$ -	\$ 5,000
Utilities Electric	\$ -	\$ 6,500	\$ -	\$ -	\$ -	\$ 8,000
Utilities Waste Treatment	\$ -	\$ -	\$ 450	\$ -	\$ -	\$ -
Payroll Taxes	\$ 3,970	\$ 4,168	\$ 3,970	\$ 4,000	\$ 3,970	\$ 4,168
R&M Plant Equipment	\$ 5,000	\$ 10,000	\$ 5,000	\$ 10,000	\$ 5,000	\$ 10,000
R&M Forklifts Vehicles	\$ -	\$ 7,500	\$ -	\$ -	\$ -	\$ 7,500
R&M Gas Oil & Grease (PROPANE)	\$ -	\$ 2,000	\$ -	\$ -	\$ 2,000	\$ -
Supplies Office	\$ -	\$ -	\$ 250	\$ -	\$ -	\$ -
Supplies Misc	\$ 5,000	\$ 10,000	\$ 5,000	\$ 10,000	\$ 5,000	\$ 10,000
Supplies Maintenance	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
Telephone Local	\$ -	\$ -	\$ 1,000	\$ -	\$ -	\$ -
Rent & Lease Other - Copy Machine	\$ -	\$ -	\$ 250	\$ -	\$ -	\$ -
Rent & Lease Other - Wireless Internet	\$ -	\$ 399	\$ -	\$ -	\$ -	\$ -
Property Tax - Plant per lease agreement	\$ -	\$ -	\$ 14,000	\$ -	\$ -	\$ -
Insurance General	\$ -	\$ -	\$ 13,500	\$ -	\$ -	\$ -
Employee Benefits Insurance	\$ -	\$ 38,000	\$ -	\$ -	\$ -	\$ 38,000
Insurance Work Comp	\$ -	\$ -	\$ 11,000	\$ -	\$ -	\$ -
Legal Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
UST Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,950
CRO Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounting Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenses	\$ 199,991	\$ 278,875	\$ 204,941	\$ 224,121	\$ 228,991	\$ 237,926
Net Available for Grower Payables	\$ 200,009	\$ 121,125	\$ 195,059	\$ 175,879	\$ 171,009	\$ 162,074

Exhibit

Page

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
LOAN SERVICES (559)298-1775

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CENTRAL VALLEY COMMUNITY BANK, a California Corporation
600 POLLASKY AVENUE
CLOVIS, CA 93612

05-7022397015**04/07/2005 17:00****FILED**CALIFORNIA
SECRETARY OF STATE

SOS



3208090002

UCC 1 FILING

THE ABOVE SPACE IS FOR FILING OFFICIAL USE ONLY.

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

WEST COAST GROWERS, INC.

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

4087 N. HOWARD

CITY

KERMAN

STATE

CA

POSTAL CODE

93630

COUNTRY

USA1d. SEE INSTRUCTIONSADD'L INFO RE
ORGANIZATION
DEBTOR1e. TYPE OF ORGANIZATION
Corporation1f. JURISDICTION OF ORGANIZATION
CA1g. ORGANIZATIONAL ID #, if any
C1860722☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. SEE INSTRUCTIONSADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

CENTRAL VALLEY COMMUNITY BANK, a California Corporation

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

600 POLLASKY AVENUE, P.O. BOX 3030

CITY

CLOVIS

STATE

CA

POSTAL CODE

93612

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

All Inventory and Accounts; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and other accounts proceeds).

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum ☐ 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) ☒ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

State of California - # **10026-**

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Exhibit **8**Harland Financial Solutions
400 S.W. 6th Avenue, Portland, Oregon 97204Page **3**

UCC FINANCING STATEMENT AMENDMENT**FOLLOW INSTRUCTIONS (front and back) CAREFULLY****A. NAME & PHONE OF CONTACT AT FILER [optional]**LINDA BORK
(559) 298-1775**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**CENTRAL VALLEY COMMUNITY BANK
P.O. BOX 3030
500 POLLASKY AVENUE
Clovis, CA 93613-3030
USA

DOCUMENT NUMBER: 6047530002

FILING NUMBER: 05-70507960

FILING DATE: 12/05/2005 14:43

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1a. INITIAL FINANCING STATEMENT FILE #**

05-7022397015

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed
[for record] (or recorded) in the REAL ESTATE RECORDS.**2. ☐ TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination.**3. ☐ CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.**4. ☐ ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.**5. AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☐ CHANGE name and/or address: Please refer to the detailed
instructions in regards to changing the name/address of a party.☐ DELETE name: Give record name to
be deleted in item 6a or 6b.☐ ADD name: Complete item 7a or 7b,
and also item 7c**6. CURRENT RECORD INFORMATION:****6a. ORGANIZATION'S NAME**

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:**7a. ORGANIZATION'S NAME**

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

**7d. SEE
INSTRUCTIONS**

ADD'L DEBTOR INFO

**7e. TYPE OF
ORGANIZATION****7f. JURISDICTION
OF
ORGANIZATION****7g. ORGANIZATIONAL ID#, if any**☐ NONE**8. AMENDMENT (COLLATERAL CHANGE):** check only one box.Describe collateral ☐ deleted or ☒ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

ADDITION OF THE FOLLOWING COLLATERAL:

CHattel PAPER AND GENERAL INTANGIBLES

9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this amendment.**a. ORGANIZATION'S NAME**

CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION

OR

b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

10026 -West Coast Growers, Inc. (120505OHNIEB)

FILING OFFICE COPY

Exhibit

B

Page

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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]LOAN SERVICING
(559) 323-3377**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**CENTRAL VALLEY COMMUNITY BANK
P.O. BOX 3030
7100 N. FINANCIAL DR., STE #101
FRESNO, CA 93720-3030
USA

DOCUMENT NUMBER: 20703330002

FILING NUMBER: 09-71934615

FILING DATE: 04/13/2009 14:48

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1a. INITIAL FINANCING STATEMENT FILE #**

05-7022397015

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be
filed [for record] (or recorded) in the REAL ESTATE
RECORDS.**2. ☐ TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party
authorizing this Termination.**3. ☐ CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this
Continuation Statement is continued for the additional period provided by applicable law.**4. ☐ ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.**5. AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☐ CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c**6. CURRENT RECORD INFORMATION:****6a. ORGANIZATION'S NAME**

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:**7a. ORGANIZATION'S NAME**

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

7d. SEE INSTRUCTIONS **ADD'L DEBTOR INFO****7e. TYPE OF ORGANIZATION****7f. JURISDICTION OF ORGANIZATION****7g. ORGANIZATIONAL ID#, if any**☐ NONE**8. AMENDMENT (COLLATERAL CHANGE):** check only one box.Describe collateral ☐ deleted or ☐ added, or give entire ☒ restated collateral description, or describe collateral ☐ assigned.

All of the assets and personal property of Debtor and/or Grantor, wherever located, and now owned or hereafter acquired or arising, including: (a) all accounts; (b) all chattel paper; (c) all inventory; (d) all instruments; (e) all investment property; (f) all documents; (g) all deposit accounts; (h) all letter of credit rights; (i) all general intangibles; (j) all intellectual property; (k) all goods; (l) all supporting obligations of any of the foregoing; and (m) any and all claims, rights and interests in any of the foregoing and all substitutions for, additions and accessions and all cash and non-cash proceeds of any of the foregoing, in whatever form (including proceeds in the form of inventory, equipment or any other form of personal property), including proceeds of proceeds, insurance proceeds and all claims against third parties for loss or damage to or destruction of any or all of the foregoing.

Whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to

9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this amendment.**a. ORGANIZATION'S NAME**

CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION

OR

b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

STATE OF CA LN #10026 WEST COAST GROWERS

FILING OFFICE COPY

Exhibit BPage 5

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form) 05-7022397015		
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)		
OR	12a. ORGANIZATION'S NAME CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION	
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME MIDDLE NAME, SUFFIX

DOCUMENT NUMBER: 20703330002
IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
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13. Use this space for additional information

any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing
(including insurance, general intangibles and accounts proceeds)

FILING OFFICE COPY

Exhibit B
Page 6

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

LOAN SERVICING

(559) 323-3377

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CENTRAL VALLEY COMMUNITY BANK

P.O. BOX 3030

7100 N. FINANCIAL DR., STE #101

FRESNO, CA 93720-3030

USA

DOCUMENT NUMBER: 24059270002

FILING NUMBER: 10-72235637

FILING DATE: 02/22/2010 16:12

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1a. INITIAL FINANCING STATEMENT FILE #**

05-7022397015

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be
filed [for record] (or recorded) in the REAL ESTATE
RECORDS.**2. ☐ TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination.**3. ☒ CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.**4. ☐ ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.**5. AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☐ CHANGE name and/or address: Please refer to the detailed
instructions in regards to changing the name/address of a party.☐ DELETE name: Give record name to
be deleted in item 6a or 6b.☐ ADD name: Complete item 7a or 7b,
and also item 7c**6. CURRENT RECORD INFORMATION:****6a. ORGANIZATION'S NAME**

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:**7a. ORGANIZATION'S NAME**

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

7d. SEE ADD'L DEBTOR INFO
INSTRUCTIONS**7e. TYPE OF**
ORGANIZATION**7f. JURISDICTION**
OF ORGANIZATION**7g. ORGANIZATIONAL ID#, if any**☐ NONE**8. AMENDMENT (COLLATERAL CHANGE):** check only one box.Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.**9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this amendment.**a. ORGANIZATION'S NAME**

CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION

OR

b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

West Coast #10026

FILING OFFICE COPY

Exhibit

Page

B
7

UCC FINANCING STATEMENT AMENDMENT**FOLLOW INSTRUCTIONS (front and back) CAREFULLY****A. NAME & PHONE OF CONTACT AT FILER [optional]**

LOAN SERVICING

(559) 323-3377

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CENTRAL VALLEY COMMUNITY BANK

P.O. BOX 3030

7100 N. FINANCIAL DR., STE #101

FRESNO, CA 93720-3030

USA

DOCUMENT NUMBER: 24330060002

FILING NUMBER: 10-72259174

FILING DATE: 03/18/2010 11:31

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1a. INITIAL FINANCING STATEMENT FILE #**

05-7022397015

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be
filed [for record] (or recorded) in the REAL ESTATE
RECORDS.**2. ☐ TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination.**3. ☐ CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.**4. ☐ ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.**5. AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☐ CHANGE name and/or address: Please refer to the detailed
instructions in regards to changing the name/address of a party.☐ DELETE name: Give record name to
be deleted in item 6a or 6b.☐ ADD name: Complete item 7a or 7b,
and also item 7c**6. CURRENT RECORD INFORMATION:****6a. ORGANIZATION'S NAME**

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:**7a. ORGANIZATION'S NAME**

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

**7d. SEE
INSTRUCTIONS**

ADD'L DEBTOR INFO

**7e. TYPE OF
ORGANIZATION****7f. JURISDICTION
OF ORGANIZATION****7g. ORGANIZATIONAL ID#, if any**☐ NONE**8. AMENDMENT (COLLATERAL CHANGE):** check only one box.Describe collateral ☐ deleted or ☐ added, or give entire ☒ restated collateral description, or describe collateral ☐ assigned.

All of the assets and personal property of Debtor and/or Grantor, wherever located, and now owned or hereafter acquired or arising, including: (a) all accounts; (b) all chattel paper; (c) all inventory; (d) all instruments; (e) all investment property; (f) all documents; (g) all deposit accounts; (h) all letter of credit rights; (i) all signage; (j) all web sites; (k) all telephones; (l) all doing business as (DBA); (m) all general intangibles; (n) all intellectual property; (o) all goods; (p) all supporting obligations of any of the foregoing; and (q) any and all claims, rights and interests in any of the foregoing and all substitutions for, additions and accessions and all cash and non-cash proceeds of any of the foregoing, in whatever form (including proceeds in the form of inventory, equipment or any other form of personal property), including proceeds of proceeds, insurance proceeds and all claims against third parties for loss or damage to or destruction of any or all of the foregoing.

9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this amendment.**a. ORGANIZATION'S NAME**

CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION

OR

b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

STATE OF CA Ln#10026

FILING OFFICE COPY

Exhibit

Page

B
8

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)		
05-7022397015		
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)		
12a. ORGANIZATION'S NAME		
CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION		
OR	12b. INDIVIDUAL'S LAST NAME	
	FIRST NAME	MIDDLE NAME, SUFFIX

DOCUMENT NUMBER: 24330060002
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
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13. Use this space for additional information

Whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and accounts proceeds)

FILING OFFICE COPY

Exhibit B
 Page 9

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Debra Williams (559) 323-3374
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) CENTRAL VALLEY COMMUNITY BANK 7100 N FINANCIAL DR STE 101 P.O. BOX 3030 FRESNO, CA 93720-3030 USA

DOCUMENT NUMBER: 46867760002

FILING NUMBER: 15-74467633

FILING DATE: 01/23/2015 09:22

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER

05-7022397015

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Filer: Attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 132. ☐ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 84. ☒ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law5. ☐ **PARTY INFORMATION CHANGE:**Check one of these two boxes:AND Check one of these three boxes for:This Change affects ☐ Debtor or ☐ Secured Party of record.☐ CHANGE name and/or address: Complete item 6a or 6b; and item 7a and 7b and item 7c☐ ADD name: Complete item 7a or 7b, and item 7c☐ DELETE name: Give record name to be deleted in item 6a or 6b6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

OR	6a. ORGANIZATION'S NAME			
	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

OR	7a. ORGANIZATION'S NAME			
	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. ☐ **COLLATERAL CHANGE:** Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral
Indicate collateral:9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

OR	a. ORGANIZATION'S NAME CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION			
	b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**

Logofiso In#10049

Exhibit BPage 10

UCC FINANCING STATEMENT AMENDMENT

Case VE 11079 Filed 03/23/15 Doc 12

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

Debra Williams
(559) 323-3374

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

CENTRAL VALLEY COMMUNITY BANK
7100 N FINANCIAL DR STE 101
P.O. BOX 3030
FRESNO, CA 93720-3030
USA

DOCUMENT NUMBER: 46867760003

FILING NUMBER: 15-74467656

FILING DATE: 01/23/2015 09:25

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER

05-7022397015

1b. ☒ This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Filer: Attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 132. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.3. ☐ ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9. For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8.4. ☒ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.5. ☐ PARTY INFORMATION CHANGE:Check one of these two boxes:AND Check one of these three boxes to:This Change affects ☐ Debtor or ☐ Secured Party of record. ☐ CHANGE name and/or address: Complete item 6a or 6b; and item 7a and 7b and item 7c. ☐ ADD name: Complete item 7a or 7b, and item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b.6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

OR	6a. ORGANIZATION'S NAME			
	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

OR	7a. ORGANIZATION'S NAME			
	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. ☐ COLLATERAL CHANGE: Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral
Indicate collateral:9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

OR	a. ORGANIZATION'S NAME CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION			
	b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

West Coast Growers Ln 10026

FILING OFFICE COPY

Exhibit BPage 11

UCC FINANCING STATEMENT**FOLLOW INSTRUCTIONS (front and back) CAREFULLY****A. NAME & PHONE OF CONTACT AT FILER [optional]**

LOAN SERVICING

(559) 323-3377

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CENTRAL VALLEY COMMUNITY BANK

P.O. BOX 3030

7100 N. FINANCIAL DR., STE #101

FRESNO, CA 93720-3030

USA

DOCUMENT NUMBER: 24320530002

FILING NUMBER: 10-7225837055

FILING DATE: 03/17/2010 15:22

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING

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1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names**1a. ORGANIZATION'S NAME**

WEST COAST GROWERS, INC.

OR 1b. INDIVIDUAL'S LAST NAME**FIRST NAME****MIDDLE NAME****SUFFIX****1c. MAILING ADDRESS**

4087 N. HOWARD AVENUE

CITY

KERMAN

STATE

CA

POSTAL CODE

93630

COUNTRY

USA

1d. SEE

INSTRUCTIONS

ADD'L DEBTOR INFO**1e. TYPE OF**

ORGANIZATION

CORPORATION

1f. JURISDICTION

OF ORGANIZATION

CA

1g. ORGANIZATIONAL ID#, If any☒ NONE**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names****2a. ORGANIZATION'S NAME****OR 2b. INDIVIDUAL'S LAST NAME****FIRST NAME****MIDDLE NAME****SUFFIX****2c. MAILING ADDRESS****CITY****STATE****POSTAL CODE****COUNTRY****2d. SEE**

INSTRUCTIONS

ADD'L DEBTOR INFO**2e. TYPE OF**

ORGANIZATION

2f. JURISDICTION

OF ORGANIZATION

2g. ORGANIZATIONAL ID#, If any☐ NONE**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)****3a. ORGANIZATION'S NAME**

CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION

OR 3b. INDIVIDUAL'S LAST NAME**FIRST NAME****MIDDLE NAME****SUFFIX****3c. MAILING ADDRESS**

7100 N. FINANCIAL DR., STE. 101

CITY

FRESNO

STATE

CA

POSTAL CODE

93720

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

All of the assets and personal property of Debtor and/or Grantor, wherever located, and now owned or hereafter acquired or arising, including: All equipment in addition to, but not limited to: ONE (1) HELIUS 1200 Front & Rear with 4 lasers (2 red and 2 infrared) Serial #HE181 Manufactured 06-2009; ONE (1) Feed shaker with dimpled SST deck; ONE (1) Modular reject belt; ONE (1) Cooling unit type

UC-0040 SST; ONE (1) Spare parts package; ONE (1) "Pax" system to enable remote control.

Whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and accounts proceeds)

5. ALT DESIGNATION: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING**6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS**

Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)[ADDITIONAL FEE] [optional] ☒ All Debtors ☐ Debtor 1 ☐ Debtor 2**8. OPTIONAL FILER REFERENCE DATA**

STATE OF CA LN#11616

FILING OFFICE COPY

Exhibit

B

Page

12

UCC FINANCING STATEMENT AMENDMENT**FOLLOW INSTRUCTIONS (front and back) CAREFULLY****A. NAME & PHONE OF CONTACT AT FILER [optional]**

LOAN SERVICING

(559) 323-3377

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CENTRAL VALLEY COMMUNITY BANK

P.O. BOX 3030

7100 N. FINANCIAL DR., STE #101

FRESNO, CA 93720-3030

USA

DOCUMENT NUMBER: 24381280003

FILING NUMBER: 10-72262727

FILING DATE: 03/23/2010 10:09

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING

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1a. INITIAL FINANCING STATEMENT FILE #

10-7225837055

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.**2. ☐ TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination.**3. ☐ CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.**4. ☐ ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.**5. AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☐ CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.☐ DELETE name: Give record name to be deleted in item 6a or 6b.☐ ADD name: Complete item 7a or 7b, and also item 7c**6. CURRENT RECORD INFORMATION:****6a. ORGANIZATION'S NAME**

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:**7a. ORGANIZATION'S NAME**

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

7d. SEE INSTRUCTIONS ADD'L DEBTOR INFO**7e. TYPE OF ORGANIZATION****7f. JURISDICTION OF ORGANIZATION****7g. ORGANIZATIONAL ID#, If any**☐ NONE**8. AMENDMENT (COLLATERAL CHANGE):** check only one box.Describe collateral ☐ deleted or ☐ added, or give entire ☒ restated collateral description, or describe collateral ☐ assigned.

Specific equipment in addition to, but not limited to: ONE (1) HELIUS 1200 Front & Rear with 4 lasers (2 red and 2 infrared) Serial #HE181 Manufactured 06-2009; ONE (1) Feed shaker with dimpled SST deck; ONE (1) Modular reject belt; ONE (1) Cooling unit type UC-0040

SST; ONE (1) Spare parts package; ONE (1) "Pax" system to enable remote control.

Whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and accounts proceeds)

9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this amendment.**a. ORGANIZATION'S NAME**

CENTRAL VALLEY COMMUNITY BANK, A CALIFORNIA CORPORATION

OR

b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

STATE OF CA LN#11616 WEST COAST GROWERS

FILING OFFICE COPY

Exhibit

Page

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